SERBZ IT SOLUTIONS LTD

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THE QUOTATION OF SOME OF THE FUNCTIONS THAT ARE OFFERED BY THE SCHOOL FINANCE MANAGEMENT SYSTEM

NB. *It must be noted that our company designs customized information system. This implies that this very system can still be changed to offer functions/services as ordered by the client*

- *The system can easily be networked and accessed using wires, WIFI or Internet. (Can even be accessed using a Smart Phone)*
- *The system also has an in-built Help menu.*
- *Also allows for Data/reports to be exported to Excel for further analysis if need be.*

In it's current state this system with a lot of ease can be used to do the following:

- It also has Smart Pop-ups for viewing or editing details. E.G Financial statements

System access/ Control

- The Administrator is provided with the authority to assign users password and privileges
- The Administrator is also provided with the authority to determine which student's reports should be **printable** (By the Academic department) **depending on their Fees balances.** And the retained reports can only be printed from the Bursar's office
- You can also view User logs and find out who accessed the System and at what time.

Staff members and Student's Bio-data

- Register/Edit all Staff members.
- Printout the list of all Staff members showing their Contacts, Codes, and Salary.
- Register/Edit the students information/Biodata.

- Search for student by class, by name, subject, stream, or any other Student's attributes
- Delete any student out of the system.
- Registering/viewing the Student's discipline records
- **Student's Behavior:** Keeps track of the student's behavior both positive and negative.
- **Staff's Registration page:** This one is used to Register all staff members, names, titles, codes, Salaries and print out of staff members and Class teachers' lists
- **Teacher's Behavior:** Keeps track of the student's behavior both positive and negative including dodged and compensated /extra lessons etc.
- **Store Items:** Keeps track of the Quantity of the Store items (Bought-consumed= Balance)

Income and Expenditure

- Assign different student groups with different fees categories.
- Fixing Fees for the different requirements so as to reflect their Balances in the Report (Optional).
- Register Student's fees or Requirements payments by bankslip, by cash or MobileMoney
- Generate Instant summary after each payment registered.
- Search for, Edit and delete any payments made in; a class , day, month, term, Period or Year
- Compute the Totals and number of payments made in particular; a day, month, term, Period, Year, bank or class.
- Compute the Totals and number of payments entered by particular bursar in particular; a day, month, term, Year, bank or class.
- Generating a list of students with Columns: Student names, Class,FeesPaid, FeesBalance, Functional fees paid, and Functional fees Balance.
- Generating a list of students showing Columns: Student names, Class,FeesPaid, FeesBalance, Amount paid and respective Balances of the Selected Requirements.
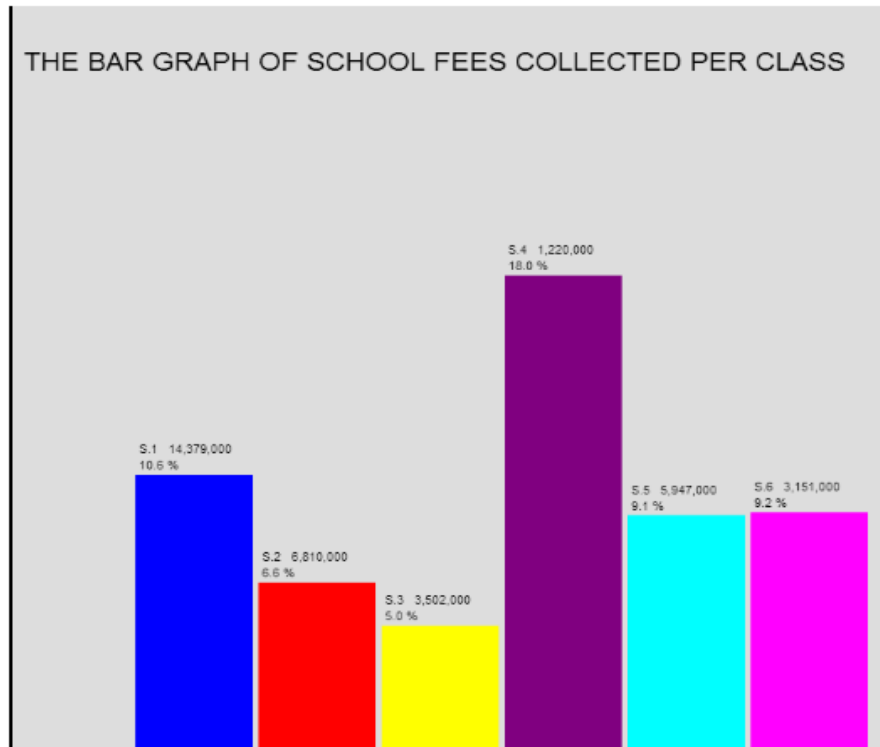
AGGREGATED FEES COMBINED WITH REQUIREMENTS: ADMISSION, DEVELOPMENT FEE, MEDICAL FEE , FOR S.1 CLASS , ARRANGED IN ASCENDING ORDER OF NAMES

No	ClassFee	Student's Name	Class	Fees Amount Paid	Fees Balance	Admission	Admission Balance	Development Fee	Development Fee Balance	Medical Fee	Medical Fee Balance
1	530,000	Agondo Cotridah	S.1 B	530,000	0	15,000	15,000	45,000	15,000		
2	530,000	Ainebyona Amon	S.1 B	530,000	0	30,000	0				
3	530,000	Ainembabazi Amon	S.1 B	530,000	0						
4	530,000	Ainomugisha Allan	S.1 B	530,000	0						
5	530,000	Akampeera Oleen	S.1 B	430,000	100,000						
6	530,000	Akampurira Daphine	S.1 B	440,000	90,000						
7	530,000	Akia Ryton	S.1 B	240,000	290,000						
8	530,000	Akullo Josephine	S.1 B	440,000	90,000						
9	530,000	Amwiine Balon	S.1 C	360,000	170,000			40,000	20,000		
10	530,000	Asiimwe Micheal	S.1 A	530,000	0	30,000	0				

- Search for all the details(including contacts) of Students with Zero, Half, or full payments in a class and term including the Totals from payments and in Balances/debts.
- Generate a table showing fees recovery percentages per Class. E.g.

SCHOOL FEES COLLECTED SO FAR FOR TERM 3 2015 ARRANGED IN ASCENDING ORDER OF CLASSES AND NAMES

CLASS	FEES TOTAL EXPECTED	FEES TOTAL AMOUNT PAID	TOTAL BALANCE	PERCENTAGE COLLECTED
S.1	135,690,000	14,379,000	121,311,000	10.6 %
S.2	103,090,000	6,810,000	96,280,000	6.6 %
S.3	70,260,000	3,502,000	66,758,000	5.0 %
S.4	6,770,000	1,220,000	5,550,000	18.0 %
S.5	65,430,000	5,947,000	59,483,000	9.1 %
S.6	34,370,000	3,151,000	31,219,000	9.2 %
GRAND TOTAL	415,610,000	35,009,000	380,601,000	9.7 %

THE BAR GRAPH OF SCHOOL FEES COLLECTED PER CLASS

S.4 1,220,000
18.0 %

S.1 14,379,000
10.6 %

S.5 5,947,000
9.1 %

S.6 3,151,000
9.2 %

S.2 6,810,000
6.6 %

S.3 3,502,000
5.0 %

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- Register and view/sort Student's Requirements payments
- Register and view/Sort payments from other sources of income made in; a day, month, term, class or Year.
- Register and view/Sort payments to staff members per; Category, day, month, term, Year, or bank.
- Register and view/Sort all the expenditures made by the school per; Category, day, month, term, Year, or bank.
- Register any Staff payments: Advance Salary, Salary, Allowances, Deduction and Taxes
- Generate financial statement for any Student or Staff member which can be printed out as proof for payments at time.
- Generate Staffmember's Payroll indicating all Salaries paid, Salaries Balance, Deductions and Taxes .

- Generate any report of the expenditures flow: Income- expenditure, Monthly Income, Expenditure by Category, Monthly expenditure and Monthly closing Balance plus their respective Graphs

THE BAR GRAPH OF MONTHLY TOTAL INCOME FOR TERM 3 2015
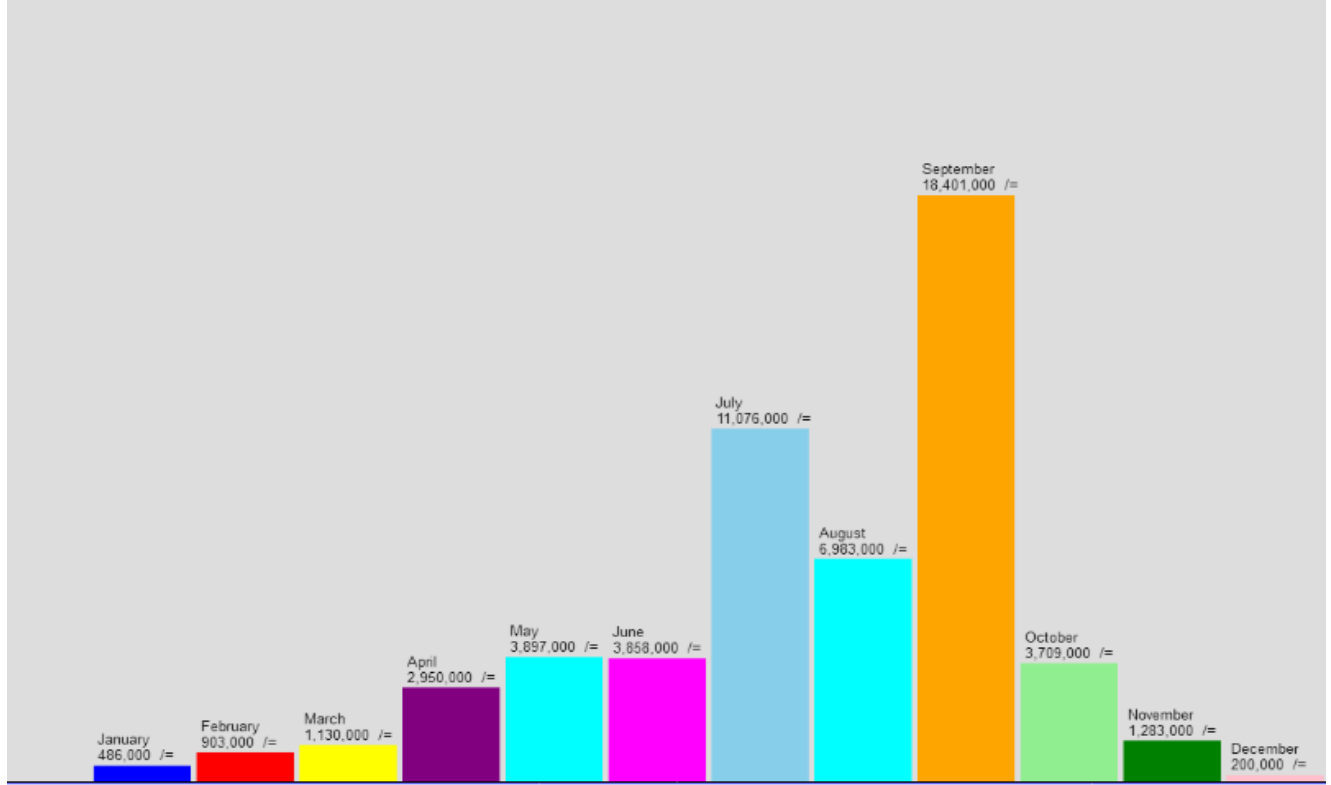
- Registering/viewing the Student's discipline records
- Registering/viewing the Teacher's discipline records(including missed and compensated lessons)

Editing /Deleting

- Edit /change any student's information/ Bio data.
- Delete/ Edit any payment from Student's fees, Requirements or other sources of income
- Delete/ Edit any expenditure payments details

NB.

Both the Academic and Finace packages are linked and combined into one complete School Management Information system. However, they can still be separated depending the Client's Preference

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